

TRANSPACIFIC RESOURCES INC.

21272 Denfield Road
London, Ontario N6H 5L2

LETTER OF TRANSMITTAL

Relating to the consolidation of common shares and name change of Transpacific Resources Inc. to Treasure Oakes Resources Inc.

The completed letter of transmittal (the “**Letter of Transmittal**”), accompanied by the share certificate(s)/DRS statement(s) of Transpacific Resources Inc. should be delivered or forwarded by registered mail, overnight courier, or hand-delivered to: **Marrelli Trust Company Limited, c/o DSA Corporate Services Limited Partnership, 82 Richmond Street E. Toronto, ON M5C 1P1** (the “**Transfer Agent**”).

PLEASE TYPE OR WRITE LEGIBLY IN BLOCK LETTERS.

The undersigned hereby delivers to you the following share certificate(s)/DRS representing common shares of Transpacific Resources Inc. of which the undersigned has full power and authority to deposit, sell, assign and transfer.

Number on certificate/DRS (in the case DRS, please indicate the account number shown on the statement)	Name in which registered	Number of Common Shares shown on face of certificate/DRS

(Attach additional list if the space above is insufficient)

The Transfer Agent is hereby requested and authorized to issue a new certificate/DRS on the following basis, namely for every twenty (20) pre-consolidation common shares of Transpacific Resources Inc., shareholders shall receive one (1) post-consolidation common share of (a “**Consolidated Common Share**”) Treasure Oakes Resources Inc.

A. NAME AND NUMBER OF CERTIFICATES/DRS FOR COMMON SHARES

Certificate(s)/DRS representing Consolidated Common Shares are to be issued as follows:

Name to go on Certificate(s)/DRS	Number of Consolidated Common Shares	Certificate or DRS

(See instruction 4. Attach additional list if the space above is insufficient)

IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED

<p>B. DELIVERY</p> <p>Mail or make available for delivery Certificate(s)/DRS, as applicable, representing Consolidated Common Shares as follows:</p> <p>Name: _____</p> <p>Address: _____</p> <p>Postal (Zip) Code: _____</p> <p>Email Address: _____</p> <p>Certificates for Consolidated Common Shares will be delivered by mail, registered mail, or courier to the address specified below at the risk of the shareholder, unless the shareholder selects the option to pick up such certificates at the offices of Marrelli Trust Company Limited.</p> <p>If DRS is selected and an email address is provided, the DRS advice will be sent electronically to that email address. If no email address is provided, the DRS advice will be mailed to the address indicated on this form.</p>	<p>C. IMPORTANT: This box must be completed fully if the name in which any Certificate/DRS is to be issued differs from the name of the registered holder appearing on the existing certificate(s).</p> <p>Date: _____</p> <p>Signature: _____</p> <p>Name: _____</p> <p>Address: _____</p> <p>Postal (Zip) Code: _____</p> <p>Signature Guaranteed by: _____</p>
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Dated: _____

Signature of Shareholder: _____

Telephone: _____

INSTRUCTIONS

1. Each shareholder will receive one (1) Consolidated Common Share of Treasure Oakes Resources Inc. for each twenty (20) pre-consolidation common shares of Transpacific Resources Inc. any fractional Common Shares resulting from the Consolidation will be rounded down to the nearest whole Common Share. Each shareholder will receive a whole number of Consolidated Common Shares.
2. Each registered holder of common shares of Transpacific Resources Inc. must deliver the Letter of Transmittal completed and signed, together with their certificate(s)/DRS to the Transfer Agent at the office of the Transfer Agent set out above. The method of delivery of the common share certificate(s)/DRS is at the option and risk of the holder of common shares. It is recommended such documents be delivered to the Transfer Agent. If mail is used, registered mail, properly insured with acknowledgment of receipt requested, is suggested. Delivery will be effected only when documents are actually received by the Transfer Agent at the office set out below. If you do not have a printed copy of your DRS statement, please state above when filling out this Letter of Transmittal.
3. Each registered holder of common shares must fill in the delivery instructions in Part B and sign and date this Letter of Transmittal. If Part B is not completed, the certificate(s)/DRS representing Consolidated Common Shares will be mailed to the shareholder's address recorded on the books of the Transfer Agent.
4. If no change in the name of the registered holder appearing on the existing common share certificate(s)/DRS is desired, a holder should fill out Part A and B of this Letter of Transmittal. Any holder who does not fill out Part A will receive one DRS for each common share certificate/DRS delivered herewith. No charge will be made for one new replacement DRS but where more than one DRS is requested a charge of \$7.00 (plus H.S.T.) will be levied for each additional DRS.
5. A registered holder of common shares who wishes to have the certificate(s)/DRS representing Consolidated common shares registered in the name of a person other than the registered holder must fill in Part C as well as Parts A and B of the Letter of Transmittal and must endorse the existing common share certificate(s) or a stock transfer power of attorney, delivered with the Letter of Transmittal. The signature of the registered holder must correspond in every respect with the name appearing on the face of the certificate(s)/DRS. Such signature must be guaranteed by a Canadian chartered bank, or a member of the Securities Transfer Association Medallion Program (STAMP).
6. Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act satisfactory to the Transfer Agent. Additional copies of this Letter of Transmittal may be obtained from the Transfer Agent or downloaded from the issuer's SEDAR+ profile at www.sedarplus.ca.
7. If a share certificate/DRS has been lost or destroyed, the Letter of Transmittal should be completed as fully as possible and forwarded to the Transfer Agent, at the address set out above, together with correspondence stating that the original certificate/DRS has been lost. The Transfer Agent will forward appropriate documentation. Any questions should be directed to Marrelli Trust Company Limited c/o DSA Corporate Services Limited Partnership.; telephone number 416-361-6990, email: info@marrellitrust.ca.