



66 Brousseau Avenue, Suite 207
Timmins, Ontario
P4N 5Y2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN that the Annual General and Special Meeting of Shareholders (the “**Meeting**”) of Melkior Resources Inc. (the “**Company**”) will be held at 82 Richmond Street East, Toronto, Ontario on March 28, 2024 at 11:00 am (Toronto time) for the following purposes:

1. to receive the Company’s audited financial statements for the financial year ended August 31, 2023 and the auditor’s report thereon;
2. to fix the number of directors for the ensuing year at three and to elect directors for the ensuing year;
3. to appoint Davidson & Company LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing fiscal year and to authorize the directors to set the auditor’s remuneration;
4. to approve and adopt, by ordinary resolution, the Omnibus Equity Incentive Plan, as more particularly described in the accompanying Information Circular; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment thereof,

all as more particularly set out in the attached Information Circular. The form of proxy accompanies this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The Directors have fixed the close of business on February 22, 2024 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent: Marrelli Trust Company Limited, The Canadian Venture Building, 82 Richmond Street East, Toronto, ON M5C 1P1, fax (416) 848-0790, by fax, hand, e-mail or by mail in accordance with the instructions set out in the form of Proxy and Information Circular.

DATED at Timmins, Ontario, as of the 22nd day of February, 2024.

MELKIOR RESOURCES INC.

By: “*Jonathon Deluce*”

Jonathon Deluce, Chief Executive Officer