(COMPANY NAME

AND ADDRESS)

**TREASURY DIRECTION**

|  |  |
| --- | --- |
| Date: |  |
| Transfer Agent: | Marrelli Trust Company Limited  Attention: Transfer Operations  Tel: 604-200-5066  620 -1111 Melville Street Vancouver, British Columbia V6E 3V6 |
| Date of TSX Venture Exchange Approval:  *(Attach copy of Approval. If applicable, include application/file number)* | (                                      ) |

You are hereby authorized and directed to issue \_\_\_ (# of shares) \_\_\_ fully paid (Class of Shares) shares of CUSIP \_\_\_\_\_\_\_\_\_\_\_\_\_\_ in accordance with the instructions provided below.

We certify that these shares have been validly allotted to the noted parties, that the company has received full consideration therefore, and that they are, therefore, fully paid and non-assessable. We further certify that the issuance of these securities is not in violation of any applicable laws or regulations, including applicable securities laws and regulations, and exchange regulations.

We confirm that, following the issuance of this direction, the issued & outstanding capital of (Company Name) will be \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Registration | Address | Delivery Address & Method | No. of Shares | Price per Share |
|  |  |  |  |  |
| CDS & Co. | 85 Richmond St. West  Toronto, ON | Electronic |  |  |
|  |  | Participant:  CUID:  Deposit ID:  Contact Name:  Contact Number: |  |  |

Dated this day of , 20

COMPANY NAME

Per: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Per: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Authorized Signing Officer Authorized Signing Officer

(Print Name) & Title (Print Name) & Title